



27 March 2002

To: The Shareholders
Berli Jucker Public Company Limited

Re: Notice of the Ordinary General Meeting of Shareholders No. 10

At the Meeting No. 43 of the Board of Directors of Berli Jucker Public Company Limited held on 22 February 2002, it was resolved to hold the Ordinary General Meeting of Shareholders No. 10 on Wednesday, 10 April 2002, at 11.00 a.m., at the Multipurpose Meeting Room, 12th Floor, Berli Jucker House, 99 Soi Rubia, Sukhumvit 42 Road, Kwaeng Phra Kanong, Khet Klongtoey, Bangkok 10110, to consider the following agenda:

Agenda No. 1 To adopt the Minutes of the Ordinary General Meeting of Shareholders No. 9 held on 27 April 2001.

Board's opinion These Minutes are accurate and in accordance with the resolutions of the Meeting.

Agenda No. 2 To acknowledge the Company's Annual Report and the Board of Directors' Report on the Company's operations for 2001.

Board's opinion The operations are satisfactory.

Agenda No. 3 To consider and approve the Company's Financial Statements, Balance Sheets and Statements of Income for the year ended 31 December 2001.

Board's opinion The Financial Statements, Balance Sheets and Statements of Income are as audited by the Auditor.

Agenda No. 4 To consider and approve the allocation of profit for dividend payment based on 2001's operational results.

Board's opinion The proposed 2001 dividend payment at the rate of Baht 1.00 per share is fair. The Company has paid the interim dividend of Baht 0.40 per share on 21 September 2001, there remains the year-end dividend of Baht 0.60 to be paid to the entitled shareholders whose names appear in the share register book at the date of closing the share register book.

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Agenda No. 5 To elect Directors to replace those who retire by rotation and to appoint a new Director.

Board's opinion Dr. Chaiyut Pilun-Owad, Mrs. Wallapa Traisorat, Miss Atinant Sirivadhanabhakdi and Mr. Staporn Kavitanon, the directors who retire by rotation and Mr. Panot Sirivadhanabhakdi, new proposed director are suitable to be re-elected and appointed to the Board as all are knowledgeable and capable regarding operations of the Company.

Agenda No. 6 To fix the remuneration for Directors and Audit Committee Members.

Board's opinion The proposed remuneration for Directors to be Baht 7,650,000.00 and that for the Audit Committee Members to be Baht 400,000.00 per year are appropriate.

Agenda No. 7 To appoint the Auditors and fix the audit fee for 2002.

Board's opinion Miss Wimon Chiamchittrong, CPA No. 3365, Mrs. Anothai Leekitwattana, CPA No. 3442, Mr. Suchart Luengsuraswat, CPA No. 2807, Mrs. Nattaporn Phan-Udom, CPA No. 3430, and Miss Somsri Dhanyacheevee, CPA No. 1905 of PricewaterhouseCoopers ABAS Limited are suitable to be the Auditors of the Company as they are knowledgeable and reputable and the audit fee of Baht400,000.00 per year is appropriate.

Agenda No. 8 To consider and approve the amendment of the Articles of Association No. 5, No. 12, No. 13, No. 23 and No. 24 Paragraph 2 as follows:

No. 5 The shares of the Company shall be classified as ordinary shares giving the name of the shareholder thereof.

The Company may issue the preference shares, convertible preference shares, debentures, convertible debentures, warrants or any other types of securities according to the Securities and Exchange Act.

No. 12 The Company can not take its own shares in pledge.

No. 13 The Company shall have a Board of Directors which consists of at least 5 natural persons. The Board of Directors shall elect a director to be the Chairman, and may elect a Vice Chairman, Managing Director and any other positions as they see fit and no less than half of them shall be resident in the Kingdom.

The Board of Directors may form an Executive Board which comprises the number of Directors as they deem fit which shall include the Managing Director and a Chairman to be appointed. The Board of Directors' Meeting may fix the remuneration i.e. salary, meeting fee and bonus for the Executive Directors.

No. 23 A meeting of the Board of Directors shall require not less than one half of all the Directors in order to constitute a quorum. In the event the Chairman is not present or is unable to discharge his duties, the Vice Chairman, if any, shall serve as a Chairman. If there is no Vice Chairman or such Vice Chairman is unable to discharge his duties, the Directors present shall elect one of their members to be Chairman.

No. 24 The Board of Directors shall perform their duties in conformity with the law and carry out the business of the Company in accordance with the law, the Company's objectives and the Articles of Association as well as the resolutions of the meetings of shareholders, and are also authorized to carry on any activities as prescribed in the Memorandum of Association or those related thereto.

The Board of Directors is entitled to designate the authorized Directors.

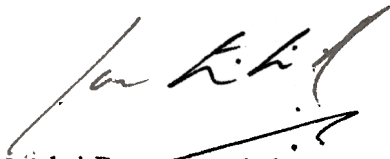
Board's opinion The proposed amendment is reasonable and in compliance with the Public Limited Companies Act.

Agenda No. 9 To consider other business (if any).

Please note that the shareholders who are entitled to attend and vote at the Ordinary General Meeting of Shareholders No. 10 are those whose names appear in the register of shareholders on Thursday, 21 March 2002 at 12.00 p.m. and the share register book has been closed from 21 March 2002. at 12.00 p.m. until 10 April 2002 after the meeting has been adjourned.

All shareholders are invited to attend at the date, time and place mentioned above. Any shareholder may authorize another person as their proxy to attend and vote on their behalf, in which case please complete the attached proxy form and submit this to the Company Secretary prior to the meeting.

By Resolutions of the Board of Directors
BERLI JUCKER PUBLIC COMPANY LIMITED



Santichai Dumprasertkul
Company Secretary

Enclosures:

1. Copy of Minutes of the Ordinary General Meeting of Shareholders No. 9
2. 2001 Annual Report
3. Directors' Report
4. New director's resume
5. Copy of Berli Jucker Public Company Limited's
Articles of Association (Only the proposed Articles to be amended)
6. Proxy Form
7. Notice to Identification of Shareholders or Representatives